product sheet

Sage BI Reporting

for Sage 100

The reporting solution on Excel®

April 2021

Provide relevant dashboards to guide your strategic choices,to demonstrate responsiveness to the unexpected and prevent risks becomesa major issue. Enhance Excel®, your performance analysis tool, byproviding deep, accurate intelligence and analysis of your dataWise management.

You capitalize on the functionality of Excel®

By leveraging its reporting capabilities, you

build and update your dashboards on

Excel® by querying data in real time

from your Sage management solution.

Your calculations are automatic. you build

your own reports from your data:

accounting and financial, performancecommercial, organizational, production.

You have a state library

easily searchable.

You present dashboards in time
real, precise and illustrated

Thanks to the innovative and robust (In-Memory) engine,

the computing power at the cell makes it possible tobuild the array you need.

You recalculate the tables in real time by

with the latest information available.

The formatting tools allow you to

highlight key information. You choose

the most appropriate form to optimize their

understanding and interpretation: graphs,

tables, curves, dashboards... Your Excel® sheets

become real budgetary sources.

You share information easily

You store the information then you distribute yourreports directly by email, print them or

still consult them in complete safety, with or

without Excel®, on any medium. None

technical skill is required to publish

a painting.

The advantages of the offer

Trust

> You work with reliable data extracted
  of your management solutions. You use Excel®,
  familiar office tool.
  Sage BI Reporting integrates the functions
  facilitators under the GDPR.

Community

> Detailed and in-depth reporting allows
  to establish recommendations, to set objectives
  improvement, service by service.

Collaborative

> According to your interlocutors, share your data in the
most appropriate form. Your reports

are accessible by interested parties in the company
and on any medium.
No need for Excel® to consult them: restitution
faithful and without translation step.

Connected

> You can be responsive and provide information
  on demand. You query in real time
  data from Sage 100.

Complete

> You establish your reports with indicators
  accounting and financial, performance
  commercial, organizational, production.

Profits

> Construction and production of your reports
  directly from the Excel® interface

> Real-time data query on
  all of your Sage data

> Conservation of your existing tables by
  automating and creating new ones in complete
  simplicity

> Optimization of calculations with the In-Memory engine

> Complementary menu in Excel® giving
  access to wizards to design your reports

> Flexibility of configuration with the criteria
  placed in the Excel® sheet

> Audit trail to go down to information
  thinner

> Intelligent copying of the formula

Fonctionnalities

Key functions

> Use of ready-to-use connectors on the
  Sage 100 Series software

> Creation of connectors freely on the bases
  other SQL applications

> Management of access rights to information sources

> Dynamic feeding of Excel tables at the
  cell or list or cube

> Automation of Office tables, tables
dynamic crosses> Details of the amounts fed
with access to

   images of scanned documents

> Creation of gauges and supply of
  dynamic graphics

> Automatic breakdown of Excel tables according to
  source values

> Manual or automated sending of tables with or
  without dynamic functions

> Intranet publication of the Excel documents produced

A la carte options to suit your needs

> Automaton: Automation of actions
  recurrent related to your reporting. Launch

automatic tasks, at a specific time and /
or a defined periodicity: Excel® calculation, sending of
emails, PDF generation...

> Player C/S: consultation of tables on
  windows or on the web, with or without Excel®.

> Full users or consultation users:
  modulation of rights according to users.
  Full users for reporting creators
  and consultation users for update and
  interaction.

**For all business sectors and all
levels**

> Managers and commercial functions: analysis of
  customers, products, activities. Time saving
  for the benefit of business analysis and management.

> DAF: reduction in the time spent on maintaining
  accounting entry files and on the closing
  accounting.

> Production managers: production management
  and inventory in real time. Optimization of
  production and manufacturing planning
  and orders.

For more information and to be put in touch with an expert:

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